

# Appendix A – Current Training Progress March 2023 - January 2024

## Hymans Module Training

### Meeting Training

Member and Joining Date	Representing	Inv Sub-Ctee - Hymans Listed Equity and Targeted Return	Inv Sub-Ctee - Monitoring	Joint Training: PF, Roles and Responsibilities, Conflict of Interest, LAPFF, Training, Administration, Risk Register, Manager	LGPS Central & Stafford Capital Presentation	Aegon Asset Management, Index-Linked Bonds (Inv. Sub-Ctee)	LGPS Central Reengagement 101 training	LGPS Central - Inv-Sub Ctee	LGIM LCT and ESG, LGPSC Climate
				13 June 2023	16 June 2023	26 July 2023	08 September 2023	11 October 2023	01 December 2023
<b>Mr. T. Barkley CC</b>	Leicestershire County Council	Y	y		y	y	Y	Y	X
<b>Mr. D. Bill CC (from May 2022)</b>	Leicestershire County Council	X	x		x	y	X	X	
<b>Mr. Grimley CC (from May 2022)</b>	Leicestershire County Council	Y	x		y	y	X	y	
<b>Mr. P. King CC (from May 2022)</b>	Leicestershire County Council	\	y		x	\	Y	\	
<b>Mrs. A. Wright CC (from May 2022)</b>	Leicestershire County Council	\	y		y	\	X	\	x
<b>Cllr. R. Denney (June 2023)</b>	District Representative	\	y		y	X	Y	Y	
<b>Cllr. M. Cartwright (June 2023)</b>	District Representative	\	\		\	\	Y	\	
<b>Cllr. M. Graham (till June 2023)</b>	District Representative	Y	x		y	\	\	\	
<b>Mr. N. Booth (from 2023 AGM)</b>	Employee Rep Elected 2023 AGM	\	y		y	\	Y	y	

<b>Mr. G. Lawrence (From December 2021 to 2 August 2023)</b>	Employee Rep Elected 2021 AGM	\	x	y	X	\	\	\
<b>Mr. C. Pitt (from 2022 AGM)</b>	Employee Rep Elected 2022 AGM	Y	y	y	y	Y	\	
<b>Mr. V. Bechar (from 2023 AGM)</b>	Employee Rep Elected 2023 AGM for 1 year	\	\	\	\	\	\	\
<b>Cllr. A. Clarke (from 15 August 2023)</b>	Leicester City Council	X	\	\	\	X	X	
<b>Cllr. M. March (from 22 November 2023)</b>	Leicester City Council	\	\	\	\	\	\	
<b>Mr. Z. Limbada</b>	University Representative	Y	y	y	\	Y	y	
<b>Mrs. H. Fryer (from January 2023) - Substitute</b>	Leicestershire County Council	\	x	\	\	\	X	y - for Mrs. Wright
<b>Mr. D. Harrison (from January 2023) - Substitute</b>	Leicestershire County Council	\	y	y - for Mr. King	\	Y	X	y - for Mr. Barkley
<b>Mr. C. Smith (from January 2023) - Substitute</b>	Leicestershire County Council	\	y	\	\	\	X	\

### External Training/Conferences

#### LGPS Fundamentals (3 day course)

- Mr Barkley (end of 2023)
- Mr King (end of 2022)

#### LGPS Conference January 2024

- Mr King

Fullname	Course Name	Course Enrolment Status
Adam Clarke	Module 2 - Pensions Governance	Enrolled
Adam Clarke	An introduction to LGPS Online Learning Academy	Enrolled
Adam Clarke	Module 7 - Financial Markets and Product Knowledge	Enrolled
Adam Clarke	Current Issues	Enrolled
Adam Clarke	Module 8 - Actuarial methods, Standards and Practices	Enrolled
Adam Clarke	Module 5 - Procurement and Relationship Management	Enrolled
Adam Clarke	Module 4 - Pensions Accounting and Audit Standards	Enrolled
Adam Clarke	Module 1 - Committee Role and Pensions Legislation	Enrolled
Adam Clarke	Module 6 - Investment Performance and Risk Management	Enrolled
Adam Clarke	Module 3 - Pensions Administration	Enrolled
Anthony Cross	Module 8 - Actuarial methods, Standards and Practices	Enrolled
Anthony Cross	Module 3 - Pensions Administration	Enrolled
Anthony Cross	Module 7 - Financial Markets and Product Knowledge	Enrolled
Anthony Cross	Module 4 - Pensions Accounting and Audit Standards	Enrolled
Anthony Cross	Module 1 - Committee Role and Pensions Legislation	Enrolled
Anthony Cross	Module 6 - Investment Performance and Risk Management	Enrolled
Anthony Cross	Current Issues	Enrolled
Anthony Cross	Module 2 - Pensions Governance	Enrolled
Anthony Cross	An introduction to LGPS Online Learning Academy	Enrolled
Anthony Cross	Module 5 - Procurement and Relationship Management	Enrolled
Amanda Wright	Module 5 - Procurement and Relationship Management	Enrolled
Amanda Wright	Module 4 - Pensions Accounting and Audit Standards	Enrolled
Amanda Wright	Module 1 - Committee Role and Pensions Legislation	Enrolled
Amanda Wright	An introduction to LGPS Online Learning Academy	Enrolled
Amanda Wright	Module 7 - Financial Markets and Product Knowledge	Enrolled
Amanda Wright	Module 6 - Investment Performance and Risk Management	Enrolled
Amanda Wright	Current Issues	Enrolled
Amanda Wright	Module 2 - Pensions Governance	Enrolled
Amanda Wright	Module 8 - Actuarial methods, Standards and Practices	Enrolled
Amanda Wright	Module 3 - Pensions Administration	Enrolled

Clive Pitt	Module 4 - Pensions Accounting and Audit Standards	Enrolled
Clive Pitt	An introduction to LGPS Online Learning Academy	Enrolled
Clive Pitt	Module 2 - Pensions Governance	Enrolled
Clive Pitt	Current Issues	Enrolled
Clive Pitt	Module 7 - Financial Markets and Product Knowledge	Enrolled
Clive Pitt	Module 6 - Investment Performance and Risk Management	Enrolled
Clive Pitt	Module 5 - Procurement and Relationship Management	Enrolled
Clive Pitt	Module 8 - Actuarial methods, Standards and Practices	Enrolled
Clive Pitt	Module 1 - Committee Role and Pensions Legislation	Enrolled
Clive Pitt	Module 3 - Pensions Administration	Enrolled
Roy Denney	Module 5 - Procurement and Relationship Management	Enrolled
Roy Denney	Module 1 - Committee Role and Pensions Legislation	Enrolled
Roy Denney	Module 2 - Pensions Governance	Enrolled
Roy Denney	Current Issues	Enrolled
Roy Denney	Module 3 - Pensions Administration	Enrolled
Roy Denney	Module 6 - Investment Performance and Risk Management	Enrolled
Roy Denney	Module 7 - Financial Markets and Product Knowledge	Enrolled
Roy Denney	An introduction to LGPS Online Learning Academy	Enrolled
Roy Denney	Module 4 - Pensions Accounting and Audit Standards	Enrolled
Roy Denney	Module 8 - Actuarial methods, Standards and Practices	Enrolled
Daniel Grimley	An introduction to LGPS Online Learning Academy	Completed
Daniel Grimley	Module 8 - Actuarial methods, Standards and Practices	Enrolled
Daniel Grimley	Module 7 - Financial Markets and Product Knowledge	Enrolled
Daniel Grimley	Module 3 - Pensions Administration	Enrolled
Daniel Grimley	Module 5 - Procurement and Relationship Management	Enrolled
Daniel Grimley	Module 2 - Pensions Governance	Enrolled
Daniel Grimley	Module 6 - Investment Performance and Risk Management	Enrolled
Daniel Grimley	Module 4 - Pensions Accounting and Audit Standards	Enrolled
Daniel Grimley	Module 1 - Committee Role and Pensions Legislation	In Progress
Daniel Grimley	Current Issues	In Progress
David Bill	Current Issues	Enrolled
David Bill	Module 7 - Financial Markets and Product Knowledge	Enrolled

David Bill	Module 4 - Pensions Accounting and Audit Standards	Enrolled
David Bill	Module 6 - Investment Performance and Risk Management	Enrolled
David Bill	Module 2 - Pensions Governance	Enrolled
David Bill	Module 1 - Committee Role and Pensions Legislation	Enrolled
David Bill	Module 8 - Actuarial methods, Standards and Practices	Enrolled
David Bill	Module 5 - Procurement and Relationship Management	Enrolled
David Bill	Module 3 - Pensions Administration	Enrolled
David Bill	An introduction to LGPS Online Learning Academy	Enrolled
Elly Cutkelvin	Module 6 - Investment Performance and Risk Management	Enrolled
Elly Cutkelvin	Module 5 - Procurement and Relationship Management	Enrolled
Elly Cutkelvin	Module 1 - Committee Role and Pensions Legislation	Enrolled
Elly Cutkelvin	An introduction to LGPS Online Learning Academy	Enrolled
Elly Cutkelvin	Module 4 - Pensions Accounting and Audit Standards	Enrolled
Elly Cutkelvin	Module 2 - Pensions Governance	Enrolled
Elly Cutkelvin	Module 3 - Pensions Administration	Enrolled
Elly Cutkelvin	Current Issues	Enrolled
Elly Cutkelvin	Module 8 - Actuarial methods, Standards and Practices	Enrolled
Elly Cutkelvin	Module 7 - Financial Markets and Product Knowledge	Enrolled
Manjit Saroya	Module 7 - Financial Markets and Product Knowledge	Enrolled
Manjit Saroya	Current Issues	Enrolled
Manjit Saroya	Module 1 - Committee Role and Pensions Legislation	Enrolled
Manjit Saroya	Module 4 - Pensions Accounting and Audit Standards	Enrolled
Manjit Saroya	Module 5 - Procurement and Relationship Management	Enrolled
Manjit Saroya	Module 8 - Actuarial methods, Standards and Practices	Enrolled
Manjit Saroya	An introduction to LGPS Online Learning Academy	Enrolled
Manjit Saroya	Module 2 - Pensions Governance	Enrolled
Manjit Saroya	Module 3 - Pensions Administration	Enrolled
Manjit Saroya	Module 6 - Investment Performance and Risk Management	Enrolled
Martin Cartwright	Module 8 - Actuarial methods, Standards and Practices	Enrolled
Martin Cartwright	Module 2 - Pensions Governance	Enrolled
Martin Cartwright	Current Issues	Enrolled

Martin Cartwright	Module 6 - Investment Performance and Risk Management	Enrolled
Martin Cartwright	Module 5 - Procurement and Relationship Management	Enrolled
Martin Cartwright	Module 4 - Pensions Accounting and Audit Standards	Enrolled
Martin Cartwright	Module 7 - Financial Markets and Product Knowledge	Enrolled
Martin Cartwright	An introduction to LGPS Online Learning Academy	Enrolled
Martin Cartwright	Module 3 - Pensions Administration	Enrolled
Martin Cartwright	Module 1 - Committee Role and Pensions Legislation	Enrolled
Melissa March	Module 4 - Pensions Accounting and Audit Standards	Enrolled
Melissa March	Module 3 - Pensions Administration	Enrolled
Melissa March	An introduction to LGPS Online Learning Academy	Completed
Melissa March	Module 7 - Financial Markets and Product Knowledge	Enrolled
Melissa March	Module 5 - Procurement and Relationship Management	Enrolled
Melissa March	Module 6 - Investment Performance and Risk Management	Enrolled
Melissa March	Module 1 - Committee Role and Pensions Legislation	Enrolled
Melissa March	Current Issues	In Progress
Melissa March	Module 8 - Actuarial methods, Standards and Practices	Enrolled
Melissa March	Module 2 - Pensions Governance	Enrolled
Nick Booth	Module 6 - Investment Performance and Risk Management	Completed
Nick Booth	Module 2 - Pensions Governance	Enrolled
Nick Booth	Module 5 - Procurement and Relationship Management	Enrolled
Nick Booth	Module 3 - Pensions Administration	Completed
Nick Booth	Module 8 - Actuarial methods, Standards and Practices	In Progress
Nick Booth	An introduction to LGPS Online Learning Academy	Completed
Nick Booth	Current Issues	Completed
Nick Booth	Module 7 - Financial Markets and Product Knowledge	Enrolled
Nick Booth	Module 4 - Pensions Accounting and Audit Standards	Completed
Nick Booth	Module 1 - Committee Role and Pensions Legislation	Completed
Phil King	Module 4 - Pensions Accounting and Audit Standards	Enrolled
Phil King	Module 3 - Pensions Administration	Enrolled
Phil King	Module 8 - Actuarial methods, Standards and Practices	Enrolled
Phil King	Module 2 - Pensions Governance	Enrolled
Phil King	Module 5 - Procurement and Relationship Management	Enrolled

Phil King	An introduction to LGPS Online Learning Academy	Completed
Phil King	Module 1 - Committee Role and Pensions Legislation	Enrolled
Phil King	Module 6 - Investment Performance and Risk Management	Enrolled
Phil King	Module 7 - Financial Markets and Product Knowledge	Enrolled
Phil King	Current Issues	In Progress
Richard Shepherd	Module 6 - Investment Performance and Risk Management	Enrolled
Richard Shepherd	Module 1 - Committee Role and Pensions Legislation	Enrolled
Richard Shepherd	Module 2 - Pensions Governance	Enrolled
Richard Shepherd	An introduction to LGPS Online Learning Academy	Enrolled
Richard Shepherd	Module 5 - Procurement and Relationship Management	Enrolled
Richard Shepherd	Module 3 - Pensions Administration	Enrolled
Richard Shepherd	Current Issues	Enrolled
Richard Shepherd	Module 4 - Pensions Accounting and Audit Standards	Enrolled
Richard Shepherd	Module 7 - Financial Markets and Product Knowledge	Enrolled
Richard Shepherd	Module 8 - Actuarial methods, Standards and Practices	Enrolled
Rosita Page	Module 7 - Financial Markets and Product Knowledge	Enrolled
Rosita Page	Module 3 - Pensions Administration	Enrolled
Rosita Page	An introduction to LGPS Online Learning Academy	Enrolled
Rosita Page	Module 5 - Procurement and Relationship Management	Enrolled
Rosita Page	Module 8 - Actuarial methods, Standards and Practices	Enrolled
Rosita Page	Module 6 - Investment Performance and Risk Management	Enrolled
Rosita Page	Module 2 - Pensions Governance	Enrolled
Rosita Page	Module 1 - Committee Role and Pensions Legislation	Enrolled
Rosita Page	Module 4 - Pensions Accounting and Audit Standards	Enrolled
Rosita Page	Current Issues	Enrolled
Ruth Gilbert	Module 2 - Pensions Governance	Enrolled
Ruth Gilbert	Module 8 - Actuarial methods, Standards and Practices	Enrolled
Ruth Gilbert	Module 6 - Investment Performance and Risk Management	Enrolled
Ruth Gilbert	An introduction to LGPS Online Learning Academy	Enrolled
Ruth Gilbert	Module 7 - Financial Markets and Product Knowledge	Enrolled
Ruth Gilbert	Module 5 - Procurement and Relationship Management	Enrolled

Ruth Gilbert	Module 3 - Pensions Administration	Enrolled
Ruth Gilbert	Module 1 - Committee Role and Pensions Legislation	Enrolled
Ruth Gilbert	Current Issues	Enrolled
Ruth Gilbert	Module 4 - Pensions Accounting and Audit Standards	Enrolled
Thomas Barkley	Current Issues	Completed
Thomas Barkley	An introduction to LGPS Online Learning Academy	Completed
Thomas Barkley	Module 4 - Pensions Accounting and Audit Standards	Completed
Thomas Barkley	Module 2 - Pensions Governance	Completed
Thomas Barkley	Module 3 - Pensions Administration	Completed
Thomas Barkley	Module 8 - Actuarial methods, Standards and Practices	Completed
Thomas Barkley	Module 6 - Investment Performance and Risk Management	Completed
Thomas Barkley	Module 5 - Procurement and Relationship Management	Completed
Thomas Barkley	Module 1 - Committee Role and Pensions Legislation	Completed
Thomas Barkley	Module 7 - Financial Markets and Product Knowledge	Completed
Vipul Bechar	Module 5 - Procurement and Relationship Management	Completed
Vipul Bechar	Module 2 - Pensions Governance	Completed
Vipul Bechar	Module 3 - Pensions Administration	Completed
Vipul Bechar	Module 1 - Committee Role and Pensions Legislation	Completed
Vipul Bechar	Current Issues	Enrolled
Vipul Bechar	Module 8 - Actuarial methods, Standards and Practices	Enrolled
Vipul Bechar	An introduction to LGPS Online Learning Academy	Completed
Vipul Bechar	Module 6 - Investment Performance and Risk Management	Enrolled
Vipul Bechar	Module 7 - Financial Markets and Product Knowledge	Enrolled
Vipul Bechar	Module 4 - Pensions Accounting and Audit Standards	Completed
Zubair Limbada	Module 3 - Pensions Administration	Enrolled
Zubair Limbada	Module 5 - Procurement and Relationship Management	Enrolled
Zubair Limbada	Module 2 - Pensions Governance	Enrolled
Zubair Limbada	An introduction to LGPS Online Learning Academy	Enrolled
Zubair Limbada	Module 7 - Financial Markets and Product Knowledge	Enrolled
Zubair Limbada	Module 6 - Investment Performance and Risk Management	Enrolled
Zubair Limbada	Current Issues	Enrolled
Zubair Limbada	Module 8 - Actuarial methods, Standards and Practices	Enrolled



Zubair Limbada	Module 1 - Committee Role and Pensions Legislation	Enrolled
Zubair Limbada	Module 4 - Pensions Accounting and Audit Standards	Enrolled

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